

“ [2017]477 ”

“ ” “ ”” “ ” 1,700

2017 4 11

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Fujian Nebula Electronics Co.,Ltd.

6 1-4#

5,070

6,770

0591-28051312

0591-28328898

<http://www.e-nebula.com/>

investment@e-nebula.com

2005 1 24

2014 6 19

4,500 2014 7 31

350105100008969

		11,062,095	21.82%	11,062,095	16.34%
		9,835,084	19.40%	9,835,084	14.53%
		8,391,076	16.55%	8,391,076	12.39%
		8,391,076	16.55%	8,391,076	12.39%
		2,093,663	4.13%	2,093,663	3.09%
		2,057,432	4.06%	2,057,432	3.04%
		1,610,228	3.18%	1,610,228	2.38%
		1,344,567	2.65%	1,344,567	1.99%
		1,231,650	2.43%	1,231,650	1.82%
		1,127,000	2.22%	1,127,000	1.66%
		1,010,865	1.99%	1,010,865	1.49%
		941,350	1.86%	941,350	1.39%
		447,286	0.88%	447,286	0.66%
		447,286	0.88%	447,286	0.66%
		342,568	0.67%	342,568	0.51%
	()	232,588	0.46%	232,588	0.34%
		134,186	0.27%	134,186	0.20%

	-	-	17,000,000	25.11%
	50,700,000	100.00%	67,700,000	100.00%

1

MES


BMS

2


BMS

/ EOL


1

	PCM		3C


2

			
			3C


3 BMS

			
BMS	BMS		


4

			
480kW	5kW-		

5

6

/ PACK	PACK / BMS EOL EOL MES		3C

7

/ EOL

--	--	--	--

EOL /			
-------	--	--	--

3

	2016		2015		2014	
		%		%		%
	2,894.60	12.78	1,504.85	10.66	1,318.18	16.54
	1,136.65	5.02	797.75	5.65	1,028.61	12.91
	4,667.86	20.60	5,193.90	36.78	1,591.15	19.97
	2,912.16	12.85	1,696.06	12.01	548.40	6.88
	7,998.64	35.31	3,204.60	22.69	2,717.82	34.11
EOL /	944.53	4.17	972.65	6.89	-	-
BMS	739.57	3.26	193.68	1.37	-	-
	1,361.16	6.01	557.72	3.95	764.68	9.60
	22,655.18	100.00	14,121.19	100.00	7,968.84	100.00

2012 2011 2014 2016

10 35

GB/T 31486-2015

GB/T 31484-2015

3C

2011

(2017)

351ZA0025

1

01.09.15

	2016.12.31	2015.12.31	2014.12.31
	39,096.71	26,555.62	16,422.99
	16,778.43	9,082.06	5,428.84
	22,318.28	17,473.55	10,994.15
	22,246.61	17,473.55	10,994.15

2

	2016	2015	2014
	22,661.29	14,121.19	7,968.84
	4,255.73	2,623.90	1,675.77
	5,730.89	3,392.57	2,148.40
	5,032.43	2,976.44	1,863.18
	5,077.26	2,976.44	1,867.14
	4,635.28	2,919.30	1,767.31

3

	2016	2015	2014
	3,689.61	1,920.57	-1,099.06
	-3,376.36	-1,337.81	-5,240.44
	-164.04	1,968.84	5,651.04
	150.27	2,554.05	-689.62

4

	2016.12.31	2015.12.31	2014.12.31
	1.71	2.10	1.99

	1.07	1.33	1.13
	42.42%	33.89%	32.98%
	0.59%	0.20%	0.31%
	2016	2015	2014
/	2.79	2.72	2.26
/	1.25	1.13	0.92
	6,173.45	3,756.35	2,401.54
	5,077.26	2,976.44	1,867.14
	4,635.28	2,919.30	1,767.30
	161.51	26.65	40.63
/	0.73	0.38	-0.23
/	0.03	0.50	-0.14
/	4.39	3.45	2.28
	25.66%	20.91%	23.83%

5,070

1,700

6,770

25.00%

1			A	
2	1.00			
3	1,700			
1,700			100%	
4				
				13,812,339
131,256,498,500				0.0129517397%
	7,720.97050			23,605
				0.1389%
5	15.74	/		
1	17.22			
			2016	
2	22.99			
			2016	
6				
7				
8				
9				26758.00
	2017	4	19	
				2017 351ZA0009
10		6.76	/	2016 12 31

11

0.6847 /

2016

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1

“ ”

2

25%

3

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20

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2

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2015 6

4,830

5,070

2018 6

29

2

3

4

5

1

“ ”

2

25%

3

4

20

5

6

1

“ ”

2

25%

3

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“ [2017]477 ”

6,770

1

3,000

25.11%

比例不低于 25%

200

1

2

3

4

5

6

7

8

9

	3
1	
2	
3	
4	

5	
6	
7	

268

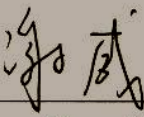
268

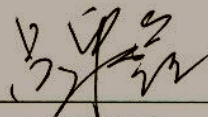
16

0591-38281701

(本页无正文，为《兴业证券股份有限公司关于福建星云电子股份有限公司首次公开发行股票并在创业板上市的上市保荐书》之盖章页)。

保荐代表人：


谢 威


吕泉鑫

保荐机构法定代表人：


兰 荣

保荐机构（主承销商）：兴业证券股份有限公司

